

Business Plan Disclaimer and Confidentiality / Non-Disclosure Agreement

This AGREEMENT made in duplicate on today's date between

RECIPIENT: You as the User of the CoinFunded platform

and "COMPANY": The company(ies) who intend(s) to raise capital by using CoinFunded platform

The parties agree to the following terms and conditions relating to the "Business Plan" provided to the Recipient:

1. The Confidential Business Plan, supporting revenue and financial projections, market analysis and the Business Model Digital Presentation (referred to in whole as the **"Business Plan"**) of The company(ies) who intend to raise capital by using CoinFunded platform (referred to as the **"Company"**) does not constitute an offer to sell, or a solicitation of an offer to buy securities.
2. Receipt and acceptance of the Business Plan shall constitute an agreement by the Recipient that, among other things, the Business Plan shall not in any manner whatsoever be copied, reproduced, modified, or distributed to any third party, either in whole or in part, without the prior written consent of the Company.
3. All information contained herein shall be kept confidential by the Recipient, and that the Recipient shall not reveal or disclose to any third party without written consent of the Company the information that has been made available to the Recipient.
4. The Recipient shall return all copies of the Business Plan immediately upon request of the Company.
5. This Business Plan contains proprietary and confidential information regarding the Company and is based on information deemed by the Company to be reliable.
6. In furnishing the Business Plan, the Company undertakes no obligation to provide Recipients of the Business Plan with access to any additional information or to update this Business Plan or to correct any inaccuracies that may be contained herein.
7. In addition, certain estimates and projections prepared by the Company are presented in this Business Plan. Such estimates and projections are subject to significant economic, business, and other uncertainties beyond the control of the Company. Although such projections are believed to be realistic, no representations can be made as to their attainability.
8. While the information set forth herein are deemed by the Company to be accurate, the Company shall not be held liable for the accuracy of, or omissions from this Business Plan, and for any other written or oral communication transmitted to the Recipient and any other party in the course of its evaluation of transactions involving the Company.

AGREED TO BY:

RECIPIENT (person or corporation):

COMPANY:

(You as the user of the CoinFunded platform)

(Authorized Officer, if Corporation/Partnership)

Name:

Name:

The Company's Representative

Title:

Title:

Chief Executive Officer

Today's date